

Slides by Number (and please number your slides in this manner):

- 1. **Introduction**: Either describe in one sentence or verbally describe the company with a logo on the slide during the presentation.
- 2. Management Team
- 3. **Problem**: Top 3 problems for your targeted customer.
- 4. **Other Solutions/Competitors**: Consider denoting features comparing your solution to the competition in a table form. In a chart, you could alternatively provide a two-axis high cost/low cost and another distinguishing characteristic and then place company names in the four quadrants. These are only illustrative ways to discuss. The purpose of this is to contrast as a lead-in for your solution.
- 5. **Our Solution**: Describe how your solution solves the problems above. Diagrams are good.
- 6. **The Technology**: Discuss IP here and the unique features that solve customers' problems in layman's terms.
- 7. **Market Size**: This needs to be your market and in dollars or units sold last year. Mention growth drivers and trends for this product/technology industry.
- 8. **Marketing Strategy**: Describe your current clients and a specific strategy to sell units channels, specific customer groups, geography.
- 9. Business Model
- 10. **Financials**: We suggest showing this using a bar chart for revenue segments with unit assumptions underneath. If you want to also do another graph, a line graph showing cash flows with milestones annotated on the graph.
- 11. **Use of Proceeds**: Include the milestones you'll achieve with this funding. A pie chart may be good here.
- 12. Exit Strategy
- 13. Contact Information

Exhibits:

FAQs – list them, add Exhibits, charts/graphs. This will be reference material for Q & A.

If you are already an Innovate Arkansas client and would like to schedule a call with our team to work on your pitch deck, please email <u>admin@innovatearkansas.org</u>. If you are not yet an Innovate Arkansas client, please <u>apply here</u>.